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September 16, 2019

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Brandon, South Dakota
$6,500,000 Sales Tax Revenue Bonds, Series 2019B

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

#03154869

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STATE OF SOUTH DAKOTA
CITY OF BRANDON
COUNTY OF MINNEHAHA
SALES TAX REVENUE BONDS, SERIES 2019B

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Brandon.

2. Designation of issue: Sales Tax Revenue Bonds, Series 2019B.

3. Date of issue: September 11, 2019

4. Purpose of issue: Providing funds to (i) fund City's 2018 Holly Boulevard and Sanitary Sewer Project, (ii) pay the cost of establishing a debt service reserve for the Series 2019B Bonds, and (iii) pay costs of issuing the Bonds.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $6,500,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Sales Tax Revenue Bonds is true and correct on this 11th day of September 2019.

Its: Finance Officer

Form: SOS REC 050 08/84

D A DAVIDSON

BOND DEBT SERVICE

CITY OF BRANDON, SOUTH DAKOTA
SALES TAX REVENUE BONDS, SERIES 2019B
New Money Projects
BQ, Insured ('AA' Rated, 'A' Underlying Rating), 2034 Final Maturity, Annual Principal
Final Pricing (Psc2)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
06/01/2020			134,456.11	134,456.11	
12/01/2020	315,000	3.000%	93,085.00	408,085.00	542,541.11
06/01/2021			88,360.00	88,360.00	
12/01/2021	365,000	3.000%	88,360.00	453,360.00	541,720.00
06/01/2022			82,885.00	82,885.00	
12/01/2022	375,000	3.000%	82,885.00	457,885.00	540,770.00
06/01/2023			77,260.00	77,260.00	
12/01/2023	385,000	3.000%	77,260.00	462,260.00	539,520.00
06/01/2024			71,485.00	71,485.00	
12/01/2024	400,000	3.000%	71,485.00	471,485.00	542,970.00
06/01/2025			65,485.00	65,485.00	
12/01/2025	410,000	3.000%	65,485.00	475,485.00	540,970.00
06/01/2026			59,335.00	59,335.00	
12/01/2026	425,000	3.000%	59,335.00	484,335.00	543,670.00
06/01/2027			52,960.00	52,960.00	
12/01/2027	435,000	3.000%	52,960.00	487,960.00	540,920.00
06/01/2028			46,435.00	46,435.00	
12/01/2028	450,000	3.000%	46,435.00	496,435.00	542,870.00
06/01/2029			39,685.00	39,685.00	
12/01/2029	460,000	2.000%	39,685.00	499,685.00	539,370.00
06/01/2030			35,085.00	35,085.00	
12/01/2030	470,000	2.100%	35,085.00	505,085.00	540,170.00
06/01/2031			30,150.00	30,150.00	
12/01/2031	480,000	3.000%	30,150.00	510,150.00	540,300.00
06/01/2032			22,950.00	22,950.00	
12/01/2032	495,000	3.000%	22,950.00	517,950.00	540,900.00
06/01/2033			15,525.00	15,525.00	
12/01/2033	510,000	3.000%	15,525.00	525,525.00	541,050.00
06/01/2034			7,875.00	7,875.00	
12/01/2034	525,000	3.000%	7,875.00	532,875.00	540,750.00
	6,500,000		1,618,491.11	8,118,491.11	8,118,491.11